

**DIABETES EDUCATION INTAKE ASSESSMENT**

Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_ Goal Weight \_\_\_\_\_

**DIABETES HISTORY**

What type of Diabetes do you have? Type 1  Type 2  Pre Diabetes  Gestational  I do not know   
Year/Age of Diabetes Onset \_\_\_\_\_  
Ethnic Background: Am Indian/Alaskan Native  Black/African Am  White/Caucasian   
Asian/Japanese/Chinese/Korean/Pacific Islander  Hispanic/Cuban/Chicano/Mexican/Puerto Rican   
Middle Eastern

**WOMEN OF CHILD BEARING AGE:**

Are you pregnant? No  Yes  If yes, when are you due? \_\_\_\_\_  
Are you planning a pregnancy? No  Yes  When? \_\_\_\_\_  
Are you aware of the impact of diabetes on pregnancy? No  Yes  Are you using birth control? Yes  No

**FOR GESTATIONAL DIABETICS ONLY:**

Pregnancy History: # of Pregnancies \_\_\_\_\_ # Live Births \_\_\_\_\_ Pre-pregnant weight \_\_\_\_\_  
Previous complications related to pregnancies: \_\_\_\_\_

**DIABETES EDUCATION NEEDS**

Do you have a support person (s)? Yes  No  Support person(s) name/relationship \_\_\_\_\_  
Do you know how to manage your diabetes while sick? Yes  No   
I have a Diabetes ID with me or available? Yes  No   
Describe your current feelings about having diabetes: Sad  Angry  Worried  Burdened  Frustrated   
Accepting  Distressed  Frightened  Discouraged  No feelings  Other \_\_\_\_\_  
My memory is: Good  Fair  Poor   
How do you learn best: Listening  Reading  Observing  Doing  On Computer  Other \_\_\_\_\_  
Which describes how you feel about learning: Excited  Ready to start  Thinking about it  Not ready   
Previous Diabetes Education? No  Yes  Details about education \_\_\_\_\_  
Need Assistance with: Visual Impairment  Hearing  Reading  Physical Limitation \_\_\_\_\_  
What language do you speak/write most often? \_\_\_\_\_  
Financial Difficulties? Food  Medications  Testing/monitoring supplies  Transportation   
Do you have any cultural/religious practices or beliefs that influence how you care for your diabetes? No  Yes   
Please explain \_\_\_\_\_  
Hospital stay within the last year? No  Yes  Give details of hospitalization \_\_\_\_\_  
Number of ER visits or 911 calls within the last 3 months? \_\_\_\_\_

**DIABETES TREATMENT OVERVIEW**

Current Treatment: None  Diet only  Oral agents  Insulin pen  Insulin vial  Insulin Pump   
CGM with pump  Other type of injection please list: \_\_\_\_\_  
Describe how you take your medication: Take as prescribed  Rarely miss a dose  Miss a lot of doses   
What do you do if you miss a dose? \_\_\_\_\_



**IF YOU TAKE INSULIN**

Where do you store it? \_\_\_\_\_ How do you dispose of it? \_\_\_\_\_  
 What areas of body do you use for injection? \_\_\_\_\_ Who gives the injection? \_\_\_\_\_  
 Do you use a sliding scale? No  Yes  Do you reuse syringes? No  Yes

**GLUCOSE MONITORING**

Do you check your blood sugars? No  Yes   
 How often do you check? Once daily  Twice daily  Three times daily  Four times daily  Other \_\_\_\_\_  
 When: Before Breakfast  2 hours after meals  Before Bedtime  Other \_\_\_\_\_  
 Results: before meal \_\_\_\_\_ after meal \_\_\_\_\_ bedtime \_\_\_\_\_  
 Do you keep a record? No  Yes   
 Have you had a **low blood sugar** in the last 3 months? No  Yes  How often? \_\_\_\_\_  
 What time of day \_\_\_\_\_ At what number? \_\_\_\_\_ Symptoms \_\_\_\_\_ Treatment \_\_\_\_\_  
 Do you have a glucagon kit? No  Yes  If you have used it, when was last time? \_\_\_\_\_  
 Have you had a **high blood sugar** in the last 3 months? No  Yes  How often? \_\_\_\_\_  
 What time of day \_\_\_\_\_ At what number? \_\_\_\_\_ Symptoms \_\_\_\_\_ Treatment \_\_\_\_\_  
 Do you test for ketones? No  Yes

**EYE, FOOT, DENTAL ASSESSMENTS**

Yearly dilated eye exam? No  Yes  Date of last exam? \_\_\_\_\_ Blurry or difficulty seeing? No  Yes   
 Glasses /contact lenses? No  Yes   
 Yearly Dental Exam? No  Yes  Date of last exam? \_\_\_\_\_ Dental problems No  Yes  \_\_\_\_\_  
 Yearly Foot Exam? No  Yes  Date of last exam? \_\_\_\_\_ Numbness/tingling/loss of feeling in feet No  Yes   
 Barriers to caring for feet? \_\_\_\_\_

**EXERCISE**

Do you exercise regularly? No  Yes  Type of exercise? \_\_\_\_\_ How often? \_\_\_\_\_  
 Intensity of my work out is: Light  Moderate  Intense  Barriers to exercising? \_\_\_\_\_

**MEDICAL CONDITIONS/PROBLEMS**

Please check all that apply:  
 Eye problems  Kidney disease  Heart Disease  High Blood Pressure  High Cholesterol  High Triglycerides   
 Anxiety  Depression  Sexual problems   
 Allergies? No  Yes  Please list \_\_\_\_\_

**SOCIAL HISTORY**

Do you Smoke: No  Yes  # years \_\_\_\_\_ # packs of cigarettes \_\_\_\_\_  
 Do you drink alcohol? No  Yes  Type & amount of alcohol? \_\_\_\_\_ How many drinks/week? \_\_\_\_\_  
 Do you drink caffeine? No  Yes  How many cups/day? \_\_\_\_\_  
 Vitamin Supplements? No  Yes   
 Marital Status Single  Married  Divorced  Widowed  Significant Other's name: \_\_\_\_\_  
 Do you feel safe at home? Yes  No  \_\_\_\_\_  
 Currently employed? Employed  Part time  Retired  Unemployed  Student  Occupation \_\_\_\_\_  
 Highest Grade completed? \_\_\_\_\_  
 Do you have any family members with Diabetes? No  Yes  \_\_\_\_\_

**For Office Use Only:**

Numeracy and Health Literacy Comments: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**NUTRITION ASSESSMENT**

Do you have a meal plan for diabetes? No  Yes  If yes, describe \_\_\_\_\_

Do you have diet restrictions? No  Yes  If yes: Salt  Fat  Other \_\_\_\_\_

Do you eat out? No  Yes  If yes, # times/week? \_\_\_\_\_ Type of restaurant? \_\_\_\_\_

# of members in the household? \_\_\_\_\_ Please list: \_\_\_\_\_

Who does the shopping? \_\_\_\_\_ Who does the cooking? \_\_\_\_\_

How is your food prepared? Fried  Baked  Broiled  Grilled  Gravy /Sauces

My portions are: Small  Average  Large

I eat Slow  Average  Fast  # of minutes to finish a meal \_\_\_\_\_

Hunger symptoms? \_\_\_\_\_

My mood/stress increases my eating  decreases my eating  does not affect my eating

Meals consumed per day: \_\_\_\_\_ Snacks per day? \_\_\_\_\_ What kind? \_\_\_\_\_

I eat desserts: # of times/week \_\_\_\_\_ or # of times/month \_\_\_\_\_

I skip meals: No  Yes  Which meal do you skip? \_\_\_\_\_

Give a sample of your meals for a typical day: Indicate portion sizes!

Time: \_\_\_\_\_ **Breakfast** \_\_\_\_\_

Time: \_\_\_\_\_ **Lunch** \_\_\_\_\_

Time: \_\_\_\_\_ **Dinner:** \_\_\_\_\_

Time: \_\_\_\_\_ **Snacks** \_\_\_\_\_

Time: \_\_\_\_\_ **Snacks:** \_\_\_\_\_

Time: \_\_\_\_\_ **Snacks:** \_\_\_\_\_

